



# Golden Gate Chapter Newsletter

California Society of Enrolled Agents

June 2010

[www.ggcea.org](http://www.ggcea.org)

## Monthly Chapter Meeting

**Thursday June 10, 2010**

***The Golden Gate Chapter proudly presents:***

# **Sharon Kreider, CPA, EA**

Sharon is a practicing Certified Public Accountant and an Enrolled Agent who deals on a day to day basis with the tax problems and strategies of small businesses in a variety of entity formats. She is a national lecturer for business and professional groups and consistently receives outstanding evaluations in which she educates and entertains at the same time.

Sharon is a frequent featured speaker to business and professional groups. Sharon is a regular contributor to the *California Taxletter* and has been quoted as a tax authority in *Money Magazine*, *Forbes*, *The New York Times* and a variety of local radio, television and print outlets.

## GAMING BUSINESS TAXES

- Learn what's new for businesses in 2010
- Discover how to meet the challenges of the H.I.R.E. bill
- Know how your client can get a payroll holiday.
- Learn facts regarding the health insurance credit

## **Grosvenor Airport Inn**

380 South Airport Blvd., South San Francisco

**4:30 pm** Board Meeting - All Members Are Welcome

**6:00 pm** Social/Networking

**6:45 pm** Dinner

**7:30 pm** Continuing Education

**Dinner: Filet Mignon Vegetarian: Cannelloni Florentine**

**Dessert: Tiramisu**

**No Host Bar & No Host Wine**

*Make your required dinner reservation by **Midnight, Monday, June 7, 2010.***

**Register at [www.ggcea.org](http://www.ggcea.org)**

Please make your reservations as early as possible. We would appreciate credit card payments. Cash & checks can be delivered at the door. If you miss a meeting your payment will be carried forward to the next meeting once.

**Dinner Policy:** Members **with** a Reservation - \$40.00; other attendees **without** a Reservation and nonmembers - \$45.00.  
**You must cancel your reservation if you cannot attend**, otherwise, you will be billed for the amount of the dinner.

## President's Message

### By Denis Maurer, EA

June is the Chapter's month for electing new officers and Members to our Board of Directors. It is also the time we thank all our Past Presidents and Board Members for their service. It is difficult to realize how much goes on behind the scenes to make our Chapter run effectively and efficiently, unless you have seen it first-hand.

June is also a time for us to start planning strategically for the future—where are we going and what do we need to do get there. For this process, we look to our Members for new ideas and help. By volunteering for committees, you can help bring new plans to fruition. If you would like to participate, please let us know as soon as possible. We truly welcome your assistance.

On June 14<sup>th</sup> and 15<sup>th</sup>, the Chapter is hosting an excellent Representation Seminar, which will give you the building blocks to hone your audit skills and be able to aid your clients during an audit.

June is also the month we thank you, our active Members, who attend (and participate in) our seminars and monthly dinner meetings. This year, we'll be covering such topics as the many new tax law changes, what's going to happen to the estate tax, and how will the new healthcare bill affect taxes. In order to have the correct answers to these critical questions for your clients, you'll want to attend our upcoming expert seminars.

This year, the Chapter will work on finding solutions to fulfill our Members' goals and values. Members are the foundation of our Chapter, and we thank you for your continued participation and for making our Chapter the best it can be.



If you hear of any Members under the weather, please contact  
**Jeanne Gerritsen, EA**  
650-995-9903 or  
jgerritsen@jps.net so that the appropriate memento can be sent.

## Calendar of Events

Mark your Calendars

### June 2010

10	Monthly Chapter Meeting	6:00 pm	<input type="checkbox"/>
14	Practitioners Representative Seminar	Day 1	<input type="checkbox"/>
15	Practitioners Representative Seminar	Day 2	<input type="checkbox"/>
18	Redwood City Team Meeting	8:30 am	<input type="checkbox"/>
18	San Francisco Team Meeting	8:00 am	<input type="checkbox"/>

### July 2010

8	Monthly Chapter Meeting	6:00 pm	<input type="checkbox"/>
16	Redwood City Team Meeting	8:30 am	<input type="checkbox"/>
16	San Francisco Team Meeting	8:00 am	<input type="checkbox"/>

### August 2010

5	Monthly Chapter Meeting	6:00 pm	<input type="checkbox"/>
13	Technology Seminar with Bob Jennings		<input type="checkbox"/>
20	Redwood City Team Meeting	8:30 am	<input type="checkbox"/>
20	San Francisco Team Meeting	8:00 am	<input type="checkbox"/>

### September 2010

2	Monthly Chapter Meeting	6:00 pm	<input type="checkbox"/>
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### October 2010

7	Monthly Chapter Meeting	6:00 pm	<input type="checkbox"/>
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### November 2010

4	Monthly Chapter Meeting	6:00 pm	<input type="checkbox"/>
11	Fall Seminar Day 1		<input type="checkbox"/>
12	Fall Seminar Day 2	Federal Updates	<input type="checkbox"/>
13	Fall Seminar Day 3	Ethics	<input type="checkbox"/>

### EA TEAMS:

#### **Redwood City Group:**

Will meet Friday, **June 18th 2010 at 8:30 am**  
At King & Associates: 820 American Street, San Carlos  
Parking available in front of office.

Refreshments: **Don Gundry, EA**

Call Amanda (Southward) Boston, EA for more info:  
650 591-9661.

**All Members welcome. No agenda. Get your tax questions answered. Network with other EAs.**

#### **San Francisco Group:**

Will meet Friday, **June 18th, 2010 at 8:00 am** at  
Boulevard Café, 2 Poncetta Drive, Daly City

Call Rico Delodovici, EA for more information: 650-755-3727

**All Members welcome. No agenda. Get your tax questions answered. Network with other EAs.**

### Newsletter Info?

**Due: The 10th of each month.**

**To: Amanda (Southward) Boston, EA**  
amanda@southwardtax.com

# EMPLOYMENT EXCHANGE BANK

<http://goldengateea.blogspot.com>

Need help with extensions? Over 30 years experience with all types of returns. Lacerte user. Call Harry at 415-614-0442 or harryrabin@hotmail.com.

## CONSIDERATION REQUESTED OF ADVERTISERS:

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For more information or to place an ad, contact:*

Dalia Wood, CFP, E.A.  
1920 Alden Street, Belmont, Ca 94002  
dalia@daliawood.com  
Phone: 650-520-5601

## Upcoming Golden Gate Seminars

- Monday, **June 14** and Tuesday, **June 15**, Practitioners Representative Seminar; two tracks (intermediate and advance) Watch you email for details.
- **August 13, 2010** Technology Seminar with Bob Jennings.
- Thursday, Friday & Half Day Sat, **November 11, 12 and 13, 2010**  
CPE by the BAY "Fall Seminar" Providing Quality speakers with their latest topics. Watch you email for details.

## MEMBERSHIP CORNER

Don't you want to be where  
"**Everybody knows your name**"?

Wearing a Golden Gate Chapter personalized name badge ensures everybody *does* know your name! Order one today by contacting: Diane Harding 650-325-9362  
mharding@alumni.stanford.org or just tell Members at the check in desk of our monthly dinner meeting.

## MAY OUTLINES AVAILABLE

For those of you who attended the May 6th meeting and were unable to obtain an outline, they will be available at the June meeting.



# June is President's Month



## Board of Directors

### *President*

**Denis Maurer, EA**  
415-850-1391  
[dsmaurer@sbcglobal.net](mailto:dsmaurer@sbcglobal.net)

### *Vice President*

**Glenn Carlson, EA**  
415-519-1728  
[Carlson1040@sbcglobal.net](mailto:Carlson1040@sbcglobal.net)

### *Secretary*

**Lydia Mazer, EA**  
650-593-1401  
[lydiamazer@yahoo.com](mailto:lydiamazer@yahoo.com)

### *Treasurer*

**Michael G. Huff, EA**  
415-239-4400  
[huff94@sbcglobal.net](mailto:huff94@sbcglobal.net)

### *Immediate Past President*

**Liz Stettiner, EA**  
650-854-4627  
[lzstea@comcast.net](mailto:lzstea@comcast.net)

### *CSEA Director*

**Liz Stettiner, EA**  
650-854-4627  
[lzstea@comcast.net](mailto:lzstea@comcast.net)

## *Directors to June 2010*

**Frank Tom, EA**  
415-425-3834  
[ftom88@msn.com](mailto:ftom88@msn.com)

**Bruce Lacina, EA**  
650-369-7472  
[bruce@brucelacina.com](mailto:bruce@brucelacina.com)

## *Directors to June 2011*

**Dennis Fullalove, EA**  
650-583-6087 x203  
[djf@sfaea.com](mailto:djf@sfaea.com)

**Amanda Boston, EA**  
650-591-9661  
[amanda@southwardtax.com](mailto:amanda@southwardtax.com)

**Ellis Hsu-Mastromonaco, EA**  
415-333-3756  
[ehmastro@sbcglobal.net](mailto:ehmastro@sbcglobal.net)

## Committees

**Administrative Review**  
Norman M. Golden, EA

**Awards**  
Norman M. Golden, EA

## *Bylaws*

Jeff Savitz, EA

## *Education*

**Fall Update. Seminar**

Bob Kern, EA

**Monthly Program**

Don Gundry, EA

**Enrollment Exam**

Norman M. Golden, EA

Don Gundry, EA

**CPE Reporting**

Lydia Mazer, EA

**Education Marketing**

Jeff Savitz, EA

**Education R&D**

Lydia Mazer, EA

**Employment Bank**

Dalia Wood, CFP, EA

**Examination**

Midge Schmidt, EA, CPA

**Finance & Budget**

Pam Blair, EA

**Historical**

Rico Delodovici, EA

## *Hospitality/ House & Site*

Liz Stettiner, EA

Dennis Fullalove, EA

**Member Benevolence**

Jeanne Gerritsen, EA

**Membership**

Midge Schmidt, EA, CPA

**Newsletter Editor**

Amanda Boston, EA

**Nominating**

Jeff Savitz, EA

**Public Disaster**

Verna Wallace, EA

**Public Information & Awareness**

Denis Maurer, EA

**Quickfinders**

Dennis Fullalove, EA

**Scholarship**

Lydia Mazer, EA

**Strategic Planning**

Glenn Carlson, EA

**Student Education Outreach**

James Southward, EA

**Tax Agency Liaison**

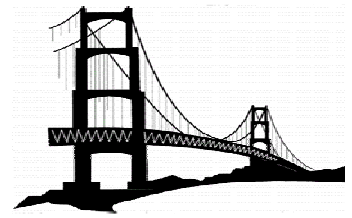
Liz Stettiner, EA

**Technology**

Norman M. Golden, EA



Golden Gate Chapter  
California Society of Enrolled Agents



Nominating Committee Report

<b>Name</b>	<b>Office</b>	<b>Term</b>
Denis Maurer, EA	President	2010/2011
Glenn Carlson, EA	Vice President	2010/2011
Lydia Mazer, EA	Secretary	2010/2011
Michael Huff, EA	Treasurer	2010/2011
Gordon Dito, EA	Director	2010/2012
Don Ellison, EA	Director	2010/2012
Bruce Lacina, EA	Director	2010/2012
Michael Huff, EA	CSEA Director	2010/2011

All Chapter Members are invited and encouraged to attend the Chapter's Annual Membership Meeting and elect the new officers and directors on Thursday evening, June 10, 2010 at the Grosvenor Hotel, South San Francisco.

Jeff Savitz, EA – Committee Chair